

# M&A Year in Review 2023



2023 was another active year for the Metz Lewis Mergers & Acquisitions practice, with the firm again closing more than 40 deals, including those showcased below.

 <p><b>3RC</b> 3   RIVERS CAPITAL</p> <p>Acquisition of Magnum Systems, Inc.</p>	 <p><b>Continuum</b> EQUITY PARTNERS</p> <p>Sale of Merlot Vango Tarping Solutions to Safe Fleet</p>	 <p><b>EdgeCo</b> HOLDINGS</p> <p>Acquisition of Touchstone Retirement Group</p>
 <p><b>CLAYTON KENDALL</b> 360° BRANDED MERCHANDISE</p> <p>Sale to PNC Riverarch Capital</p>	 <p><b>WRIGHT TRAFFIC CONTROL</b></p> <p>Sale to Genix Holdings</p>	 <p><b>DSI</b> DISTRIBUTOR SERVICE, INC. Wholesale Specialty Building Products</p> <p>Sale to Hood Industries, Inc.</p>
 <p><b>JSfirm.com</b></p> <p>Sale to Launch Management Services, LLC</p>	 <p><b>LegalSifter</b></p> <p>Sale to Carrick Capital Partners</p>	 <p><b>HOVERSTATE</b> a SoftServe company</p> <p>Sale to SoftServe-US, Inc.</p>
 <p><b>McVAY</b> PLUMBING – TRENCHLESS SEWER LINING – HEATING – COOLING</p> <p>Sale to Legacy Service Partners</p>	 <p><b>DELANEY</b> AUTOMOTIVE GROUP EXPERIENCE THE DELANEY DIFFERENCE!</p> <p>Acquisition of Stoltz Automotive</p>	 <p><b>WEST ALLEN</b> CAPITAL</p> <p>Acquisition of North Star Machine Company</p>
<p><b>Business &amp; Health Insurance Services</b></p> <p>Sale to Alkeme Holdings, LLC</p>	 <p><b>Automotive Systems Warehouse</b></p> <p>Acquisition of Autobody Jobbers Warehouse, Inc.</p>	 <p><b>INGMAR MEDICAL</b> Respiratory Simulation Specialists</p> <p>Sale to 3B Scientific</p>